

BUSINESS PROCESS & TECHNOLOGY ASSESSMENT

**Identify gaps. Streamline workflows.
Improve systems.**

Make confident decisions before committing to a larger investment. Independent insight, vendor-neutral guidance, defined priorities, and a clear path forward.

6 WEEKS

STARTING AT

\$8,900

Defined scope. Fixed fee.

Reduce wasted effort. Make better technology decisions.

Spot the bottlenecks, hidden costs, and system gaps holding your team back. Know what to fix first, where existing tools can do more, and which investments are worth making.

START WITH THE PROBLEM THAT MATTERS MOST

Workflow Efficiency

Reduce duplicate entry, manual handoffs, and approval delays.

Software Value

Find underused capabilities, overlapping tools, and integration gaps.

Modernization Readiness

Define requirements and risks before replacing or adding systems.

HOW IT WORKS

01

WEEKS 1-2

Discover & map

Define the problem and success metrics. Map workflows, systems, and handoffs.

02

WEEKS 3-4

Assess & prioritize

Evaluate gaps, cost drivers, and improvement options.

03

WEEKS 5-6

Plan & align

Agree on priorities and build an actionable roadmap.

WHAT YOU RECEIVE

Current & Future Process Maps

See how work is done today and how to improve it.

Blind Spots & Cost Drivers

Understand hidden gaps, redundant software costs, and manual overhead.

Vendor-Neutral Recommendations

Decide what to keep, improve, connect, automate, or replace - and why.

Prioritized 90-Day Roadmap

Act on a leadership-ready roadmap with clear priorities, expected benefits, cost estimates, and proposed owners.

Starting scope for \$8,900: One business function • Up to two related workflows • Up to five stakeholder interviews • Supporting review of up to three applications.

Deeper technical assessment and implementation scoped separately.

SCHEDULE A SCOPING CALL

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